



Division of Retirement
Bureau of Local Retirement Systems
ORP / OAP Section
PO Box 9000
Tallahassee, Florida 32315-9000
Toll Free: 877.378.7677
Tel: 850.488.2784
Fax: 850.921.2161
www.dms.MyFlorida.com

Governor Charlie Crist

Secretary Linda H. South

NAME: _____ **Social Security Number** _____

Notice regarding distributions from the SUS ORP

The 2009 Florida Legislature passed House Bill 479. In anticipation of the Governor signing this legislation, we are providing the following additional notice for State University System Optional Retirement Program (SUS ORP) distributions. The ORP statute has been changed to include: **“For purposes of this section, "retiree" means a former participant of the optional retirement program who has terminated employment and has taken a distribution as provided in this subsection, except for a mandatory distribution of a de minimis account authorized by the department.”**

Also, effective on or after July 1, 2010, employees who previously retired will not be eligible for renewed membership in the SUS ORP or any other state-administered retirement system. Examples of distributions from the SUS ORP include:

1. A lump-sum distribution to the participant;
2. A lump-sum direct rollover distribution whereby all accrued benefits, plus interest and investment earnings, are paid from the participant's account directly to an eligible retirement plan, as defined in s. 402(c)(8)(B) of the Internal Revenue Code, on behalf of the participant;
3. Periodic distributions;
4. A partial lump-sum payment whereby a portion of the accrued benefit is paid to the participant and the remaining amount is transferred to an eligible retirement plan, as defined in s. 402(c)(8)(B) of the Internal Revenue Code, on behalf of the participant; or
5. Such other distribution options as are provided for in the participant's optional retirement program contract.

By taking a distribution at this time, I acknowledge that I will be considered a retiree. A retiree of a state-administered retirement system who is initially reemployed on or after July 1, 2010, is not eligible for renewed membership.

Signed _____ **Date** _____

Return to the Division of Retirement by mail to the address shown above, or by email to **ORPDATA@DMS.MYFLORIDA.COM**, or by Fax to **850 410 2143**

We serve those who serve Florida.