

# What's wrong with my tuition waiver?



## What's wrong with my tuition waiver?

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- Letter of Appointment
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## **Enterprise Analytics Graduate Tuition Waiver Reports**

*Review the waiver report to check for errors, i.e., "Fail Budgets" and "Project Inactive Dates."* 

### **Graduate Tuition Waiver Requests Nagivation**

Main Menu>Enterprise Analytics>Access Enterprise Analytics

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## **Enterprise Analytics Graduate Tuition Waiver Reports**

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ඛ	Search B	Graduate Tuition Waiver Funding Prompts
Q	Q graduate tuition waiver requests	x * 2225
2 2 2	50 Results         Image: Constraint of the second	<ul> <li>2221</li> <li>2218</li> <li>2215</li> <li>2211</li> <li>2208</li> <li>2205</li> <li>2201</li> <li>2201</li> <li>2198</li> <li>2195</li> <li>2191</li> </ul>
	Craduate Tuttion Waiver Requests Team content > Human of Appointment - Waivers  Graduate Tuition Waiver Requests Team content > Reporting Reports > 1600 - CLAS	AND ment Keywords: Type one or more keywords separated by spaces.
	Graduate Tuition Waiver Requests Team content > Shared Folders > 19 > Help Desk	Options     Search ⊙       Results:     Choice:
Ŷ	Graduate Tuition Waiver Requests My content	↑ Insert → ↑ ◆ Remove
+	Graduate Tuition Waiver Requests - BMS Team content > Send to Enterp Team > S.Howard	

## Letter of Appointment

**NAVIGATION:** Main Menu>Human **Resources > Workforce** Administration>UF Grad Letters of Appointment>UF Grad Letters of Appointment

Enter UFID of Graduate Assistant or Fellow and then click Search.



Enter any information you have and click Search. Leave fields blank for a list of all values.

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✓	
✓	
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ic Search 🖉 Save Search Criteria	

UF Grad LOA
Empl ID: Execoded LOA Rcd#: 6 Name: David Discovered
Contract Data
*Dept ID: 16400100 CLS-PSYCHOLOGY-GENERAL Offer Date: 01/12/2022
*Job Code: 000541 Q GRADUATE AST-T Empl Rcd 0 Q. Link Status:
*Begin Date: 01/01/2022 🛐 Refresh terms if dates changed. FTE: 0.500000 *Annual Rate:
*End Date: 05/15/2022 🗊 Refresh Waiver Terms Salary Plan: GA09 🗸 Compensation Rate:
Graduate Assistants
Special Conditions: Your stipend will be accompanied by a tuition waiver for the minimum required registration (9 Spring). Tuition is included in your assistantship; however, you are responsible for the fees associated
6 characters remaining
<b>Duties &amp;</b> <b>Responsibilities:</b> Assist <b>Duritor Constitution</b> in Advising, including attending lectures specified by <b>Data Sec</b> developing advisement programs, and maintaining at least 10 office hours per week. Respon Advisement Office hours in supervisor's absence. Coordinate with supervisor on all work.
Supervisor ID: 91879500 Chandler,Ron L Contract Templat
Evaluation Date:
Waiver Terms Personalize   Find   View All   💷   🧱
Term Session Status Waiver Requested Fee Residency Matric Distribution
1 2221 1 Active Matriculation Only VIn-State V Matric Distribution



### Letter of Appointment

Link Status and Waiver Term Status should be Active.

To change the
Employee Record
Number, highlight
the number,
delete then click
on the magnifying
glass and select
the correct ERN.



### Letter of Appointment

The Begin Date and End Date must be entered correctly for each term.

Be sure only ONE (the current term) Waiver Requested is selected.

Remember to distribute as needed.



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	LOA Rcd Nbr	Session	Appointment Status	Waiver Requested	Waive
1	6	Regular	Active	Matriculation Only	Active

**NAVIGATION:** Main Menu>Human **Resources > Workforce** Administration > UF Grad Letters of Appointment>UF Grad Waiver Status

Check for the "Y" in each section.

If any section contains an "N" the waiver will not pay until this is corrected.

Grad Waiver Status	Funding D	etail Course Detail	
Empl ID COSSO			
Term 2001	Waiver	Requested Matric	Tuition Resid
Grad Student Y	GPA Meet	s Req Y FTE Valid Y	Mininum Reg H
Waivers			
Reg Appt Type	GA	Sum1 Appt Type	Sum2 Appt Type
Reg FTE	0.500000	Sum1 FTE	Sum2 FTE
Reg Waiver Hrs	9	Sum1 Waiver Hrs	Sum2 Waiver Hr

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	LOA Rcd Nbr	Session	Appointment Status	Waiver Requested	Waive
1	6	Regular	Active	Matriculation Only	Active



An "N" in the circled section is the result of the student's record not showing him/her as a Graduate Student 7, 8, or 9.

Verify in Student Admin by going to the Student's current courses or Academic Program or check with the Registrar's Office. Only the Registrar can change this status.



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	LOA Rcd Nbr	Session	Appointment Status	Waiver Requested	Waive
1	6	Regular	Active	Matriculation Only	Active

### **GPA Requirement**

An "N" in this section indicates the student's GPA does not meet the required minimum, which is 3.0.

Grad Waiv	er Status	Funding Detail	Course Detail	
Empl ID				
Term 2	2221	Waiver Reque	sted Matric	Tuition Resid
Grad St	tudent Y	GPA Meets Req	Y FTE Valid Y	Mininum Reg H
Waivers				
Reg Ap	pt Type	GA Su	m1 Appt Type	Sum2 Appt Type
Reg FT	E 0.5	500000 <b>S</b> u	m1 FTE	Sum2 FTE
Reg Wa	aiver Hrs	9 <mark>S</mark> t	m1 Waiver Hrs	Sum2 Waiver Hr

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	LOA Rcd Nbr	Session	Appointment Status	Waiver Requested	Waive
1	6	Regular	Active	Matriculation Only	Active



#### **FTE Valid**

An "N" in the FTE Valid section indicates the student's job data FTE does not meet the minimum requirement needed for an assistantship of .25 FTE.

Grad Waiver Status	Funding [	Detail Course Detail	
Empl ID			
Term 2221	Waiver	Requested Matric	
Grad Student Y	GPA Meet	ts Req Y FTE Valid Y	Mininum Reg H
Waivers			
Reg Appt Type	GA	Sum1 Appt Type	Sum2 Appt Type
Reg FTE	0.500000	Sum1 FTE	Sum2 FTE
Reg Waiver Hrs	9	Sum1 Waiver Hrs	Sum2 Waiver H

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	LOA Rcd Nbr	Session	Appointment Status	Waiver Requested	Waive
1	6	Regular	Active	Matriculation Only	Active



#### Minimum Req. Hrs.

An "N" in this section indicates the student has not met the registration requirements for the assistantship or fellowship.

Check the Course Detail tab for the student's current registration status.



#### Course Detail Tab

Review the number of Eligible Enrolled Hours.

Check for the "Y" in the Waiver Allowed Flag section.

If any course contains an "N" the waiver will not pay until this is corrected.

### **Grad Waiver Status: Funding Detail Tab**

Grad Waiver Status	Funding De	tail Course Detail	
Empl ID	David		
Term 2221	Waiver I	Requested Matric	Tuition Residency N
Waivers			
Reg Appt Type	GA	Sum1 Appt Type	Sum2 Appt Type
Reg FTE	0.500000	Sum1 FTE	Sum2 FTE
Reg Waiver Hrs	9	Sum1 Waiver Hrs	Sum2 Waiver Hrs
Reg Mat In-State	4038.57	Sum1 Mat In-St	Sum2 Mat In-St
Reg Mat Out-St	6211.89	Sum1 Mat Out-St	Sum2 Mat Out-St
Reg Fee In-St		Sum1 Fee In-St	Sum2 Fee In-St
Reg Fees OutSt		Sum1 Fee Out-St	Sum2 Fee Out-St

Personalize   Find   💷   🔢 🛛 Funding 🕚 1-2 of 2 🕑 L											
Funding Share Percent				rcent							$\left( \right)$
	LOA Rcd Nbr	Appt Type	Session	Waiver	Remission Type	Department ID	Combination Code	Pay Session	In State Amt	Out of State Amount	Error
1	6	GA	Regular	Matric	Wvr Auth	16400100		Regular	4038.57		
2	6	GA	Regular	Matric	Wvr Auth	74010500		Regular		6211.89	

### Funding Detail Tab

Check for errors in the Error column.

Not having enough funding in the account will create a "Budget" error.

A grant that has expired will create an "Inactive" error in this column.

All errors need to be corrected before the waiver will pay.

## Waiver Helpful Check Points Letter of Appointment

- All Letter of Appointments (LOAs) have been entered for each student.
- The "LOA" is active Active.
- The "Link Status" is Active.
- The FTE is correct. If not, is there more than one LOA entered for the student? See the last checkpoint on this list.
- The correct academic (Begin Date and End Date) dates have been entered.
- The Employee Record Number (EmplRcdNbr) is selected.
- The correct Waiver Term is selected. Be sure only **one (current) term** is selected.
- The "Waiver Requested" is selected. Choose either "Matriculation & Full Fees" or "Matriculation Only."
- The combination code(s) is/are entered. (Matric Distribution and/or Full Fee Distribution)
- If there are duplicate LOAs, inactivate duplicate LOAs by sending your request to ufhr-employment@ufl.edu or wrogers@aa.ufl.edu

dent? See the last checkpoint on this list.

## Grad Waiver Status Check Points Grad Waiver Status

- Does the student's GPA meet the minimum requirement (3.0+)?
- Is the student registered for the minimum required hours to receive the waiver?
- Click on the Funding Detail tab in the Grad Waiver Status. Is there a "Budget" in the Error column? If yes, please add funding or enter a different funding source. Remember, if the budget is even one penny short, the waiver system will not process any of the waivers.
- See the Funding Detail tab in the Grad Waiver Status. Is there an "Inactive" in the Error column? If yes, please extend the project date in the Budget Detail section as shown in the sample below. Extend the highlighted project date in this section.



ate 08/31/2021	Finalize Process Monitor
get <b>I</b> o, route tus None	
View All   🖓   🔢	First 🕙 1-6 of 6 🕑 Last

## **Check Points to Remember**

- Waivers begin running at the end of drop/add each semester.
- The waiver system's last run is the last day of classes for each semester.
- Review the report daily/weekly throughout the semester to avoid having to request a manual waiver. The manual waiver procedure involves multiple units and each one is processed according to the units' workload in the order received. To help prevent manual waiver requests, please continue reminding the department to review the Waiver Report daily to ensure payments have processed and not backed out.
- LOA PRIOR TERM DIRECT TUITION CHARGE CORRECTIONS: Once a term closes and you need to change a direct charge to a different direct charge, you will need to complete an E2E journal. • Tuition Waiver Authority (WAVR) **fund 132 CANNOT be used** on any Prior Term Tuition Charge Corrections.



Be sure each student is registered correctly for the Summer term. In the LOA enter in the correct Begin and End dates. **Note:** These dates change each academic year.

**UF ADMINISTRATIVE MEMO** 

FROM:

Joseph Glover, Provost and Senior Vice President for Academic Affairs

**SUBJECT:** 

Academic Year Appointment Calendar through Spring 2023 Listed below are the dates for the Academic Year through Spring 2023

Summer 2022:

Term A	5/16/2022 - 6/30/2022
Term B	7/01/2022 - 8/15/2022
Term C	5/16/2022 - 8/15/2022

2022-2023 Academic Year: Fall 2022 8/16/2022 - 12/31/2022 Spring 2023 1/01/2023 - 5/15/2023

#### UF Grad Letters of Appointment

Last Updated Date: 2014-04-23 21:41:04

#### UF Graduate Letters of Appointment

Application: Human Resources

Main Menu>Workforce Administration>UF Grad Letters of Appointment>UF Grad Letters of Appointment

#### UF Grad Waiver Status

Last Updated Date: 2014-04-23 21:41:06

UF Graduate Waiver Status

Application: Human Resources

Main Menu>Workforce Administration>UF Grad Letters of Appointment>UF Grad Waiver Status

#### Waiver Course Exceptions

Last Updated Date: 2014-04-23 21:41:04

Waiver Course Exceptions

Application: Human Resources

Main Menu>Workforce Administration>UF Grad Letters of Appointment>UF Grad Waiver Setup>Waiver Course Exceptions

#### UF Graduate Petitions

Last Updated Date: 2014-04-23 21:41:07

UF Graduate Petitions

Application: Human Resources

Main Menu>Workforce Administration>UF Grad Letters of Appointment>UF Graduate Petitions



## Security Roles and Descriptions

- •UF\_LOA\_VIEW (view only the LOA screens)
- •UF\_LOA\_INPUT (input LOA only –no funding capabilities)
- •UF\_LOA\_WAIVER (input waiver funding distribution -matriculation)
- •UF\_LOA\_FEE (input full fee funding distribution)
- •UF\_LOA\_STATUS (view status of waiver, funding detail, and course detail) •UF\_LOA\_PET\_VIEW (view students with approved petitions)

### Contact

#### College Level Tuition Waiver Contacts

If you need assistance with your tuition waiver or have questions regarding the status of a waiver, contact your unit/college expert. If additional assistance is needed, the unit/college expert will work with the appropriate university core office to resolve the issue. Thank you!

Amber Allen

ameldot2@ufl.edu

#### Wilma Rogers

wrogers@aa.ufl.edu

#### **Graduate School**

Dr. Judith Traveis judiusb@ufl.edu *Graduate Appointment Guidelines; Petitions related to GPA, Late Hires, FTE* 

#### **UFHR - Employment Records & Operations**

ufhr-employment@ufl.edu GA Employment Records and Entering Tuition Waivers

